

# YOUR SNEAK PEEK

A free taster of my highly  
rated investing workshop



Course  
Games



Slide  
Previews



Discount  
Code



## Get Bristol Investing

from Real Life Money

# Investing made **fun**

Finance doesn't have to be boring.  
Learn through engaging activities  
and games.



Course  
Games



## Top Trumps meets investing for beginners



16 physical cards



explore real-life funds



play to compare



discover the variety

Vanguard LifeStrategy  
100% Equity Fund Acc  
Ready-made portfolio only containing equities

1 2 3 4 5 6 7

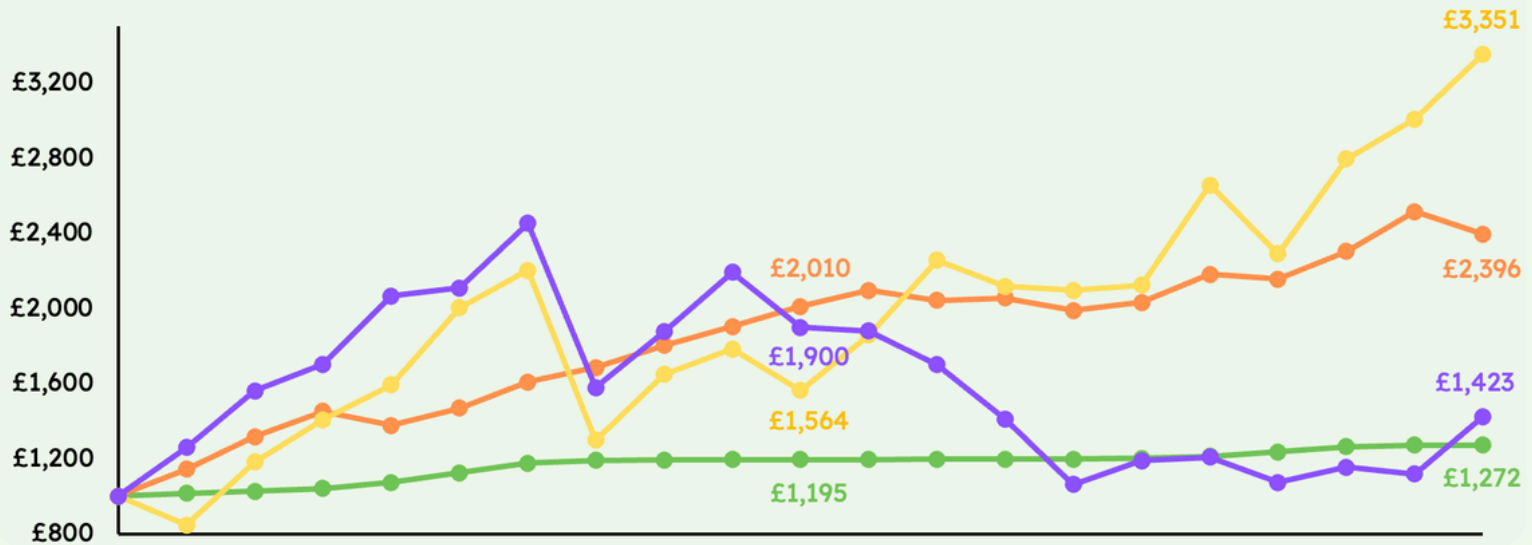
📈 2025 growth	16.04%
📊 Holdings	8,660
🌱 ESG rating	★★★★
💰 Cost	0.20%
🌍 Countries	50
📉 2022 growth	-6.25%



“I loved the games, I could feel my heart racing!”

# Market simulation game

After learning about the types of investments, you will experience the rollercoaster ride of investing - but with no consequences!



- 1 Start with £1,000 in play notes
- 2 Choose an investment type for each year
- 3 Discover how you performed that year
- 4 Collect your winnings / return your losses

Uses 6 years of real-life investing data



“There was a really positive atmosphere in the room, everyone was smiling!”

# Preview some slides

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Here are just a few of my 150 slides from the course. I always aim to use colour and layout to make things as clear and simple as possible.



## A Beginner's Guide to Investing

Session 1:  
Types of investment and managing risk

by Leo Dennis

## Before we begin...



Please ask questions at any point – there is no such thing as a silly question

The  slides will be sent out as a pdf after the course



My support doesn't end after these sessions

	2000	2026	Change
Value	10p	10p	0%
Purchasing power	1 Freddo	0.29 Freddo	-71%

# ESG (ethical) Investing



**Environmental**, **Social** and **Governance** Investing considers how companies behave, not just how much money they make.

Climate change  
Carbon emissions  
Renewable energy

Working conditions  
Diversity and inclusion  
Impact on community

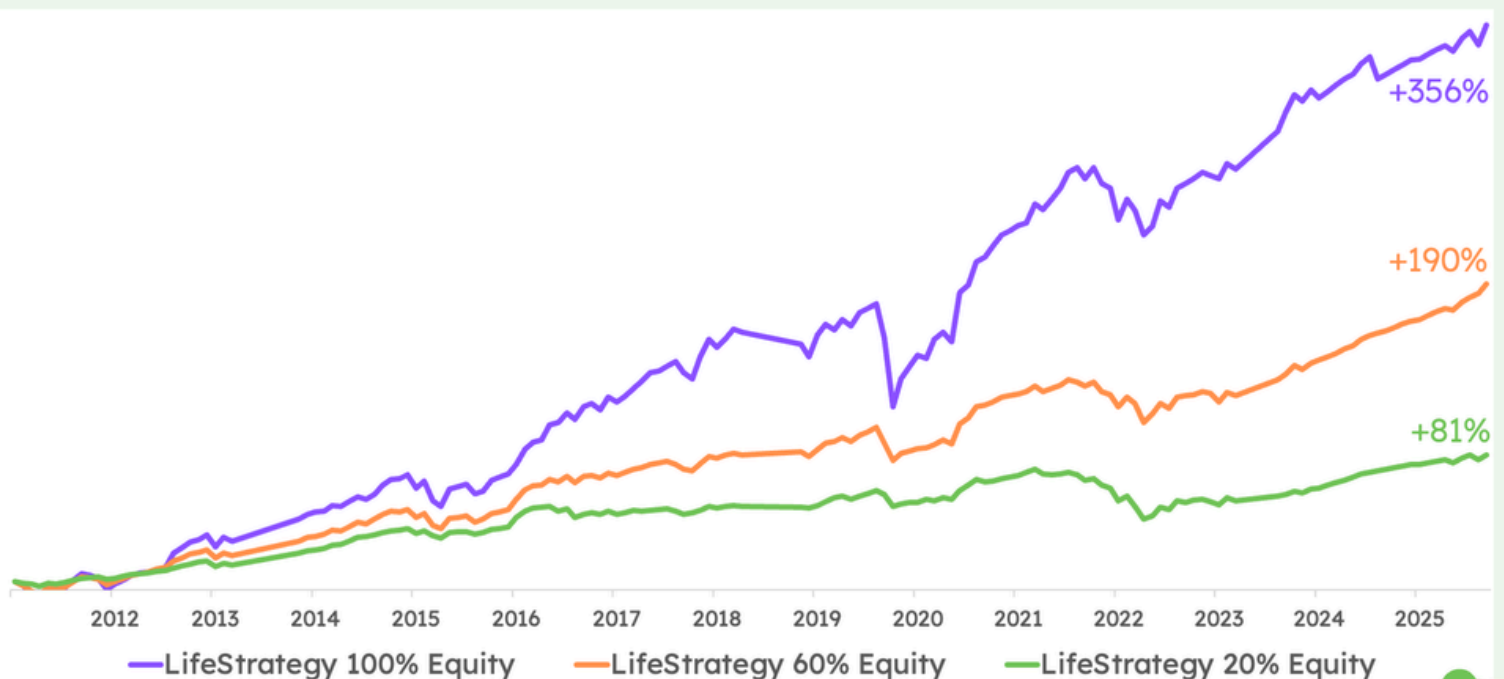
Board leadership  
Executive pay  
Transparency

Please be aware:

- ESG funds can still vary a lot in what they include
- Different providers define ESG differently
- ESG doesn't guarantee higher (or lower) returns



## How have these performed?



# Top Funds



Vanguard LifeStrategy 100% Equity Fund Acc

Fund manager and name of range

What and possibly where

How interest / dividends treated (accumulate or income)



2025 growth	16.04%
Holdings	8,660
ESG rating	★★★★
Cost	0.20%
Countries	50
2022 growth	-6.25%

2025 growth

How much did the price grow in 2025 (strong year)?

Holdings

How many different companies / bonds does it own?

ESG rating

How ethical / sustainable is the fund?

Cost

Percentage charge per year to invest in the fund?

Countries

How many different countries is it invested in?

2022 growth

How much did the price grow in 2022 (poor year)?

# Types of account



## General Investment Account (GIA)

standard account, no tax benefits

## Individual Savings Account (ISA)

no tax paid on profits and withdrawals, max £20,000 per year

## Self Invested Personal Pension (SIPP)

many rules regarding tax, deposits and withdrawals



# What they say

Don't just take my word for it, these are direct screenshots of Google reviews

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**Carl McGrath**

10 reviews • 0 photos

★★★★★ 3 days ago

NEW

Really enjoyable and fairly priced experience.

As someone who knew nothing absolutely nothing about finance or investing beforehand, this was the perfect introduction course for someone like me!

Leo is friendly and always available to talk about the course even beyond the sessions. The sessions are engaging and fun with jargon free slides and interactive games.



**Emily Stenson**

2 reviews • 0 photos

★★★★★ 4 days ago

NEW

Leo is a wonderful teacher! He really didn't mind me asking any of my silly questions and has massively boosted my confidence going forward! I am so pleased to not only have his support within the class room but also moving forward ! I would 100% recommend this course !  
Thanks Leo!



**Rebecca Ackland**

4 reviews • 1 photo

★★★★★ 4 days ago

NEW

Very informative for anyone wanting to learn about investments. Leo is professional, knowledgeable and engaging making complex topics easy to understand. I would highly recommend his course to anyone looking to build their confidence and understanding in investing.



**Justine Barnes**

1 review • 0 photos

★★★★★ 8 weeks ago

Excellent course, with hands on practical games to help develop understanding of investment. I would recomend this to anyone wanting to begin looking into investing



**Lucy Chippett**

1 review • 0 photos

★★★★★ 8 weeks ago

I had a great time doing Leo's investment course. I found it really engaging and clear to understand. I was very cautious and scared about the idea of investing going into this as it was so unknown to me, but now I feel I understand much more and feel more confident in understanding the risks and how to know what's right for me. I can't fault the course and am really grateful for Leo delivering this - thank you!



**Rachael Shillabeer**

1 review • 0 photos

★★★★★ 8 weeks ago

I was interested in investing anyway and have dabbled slightly, however I didn't feel in a particularly informed position to be able to make accurate decisions. In adult life, I've found I have enough about me to comprehend the basics of investing, but not the time to look into it properly, so having a course with an actual human who completely understands the world of investing, and being able to ask questions there and then, has been amazing to help me understand and build my confidence in the world of investing. Thank you.



**Daniel Brown**

2 reviews • 0 photos

★★★★★ 8 weeks ago

Investing is something I have done through moneybox for a short time, however it's not something I really understood. However, from doing this course it has helped clear things up a lot more. I have a better understanding of what my money is doing and how I can get more out of it. It was really interesting understanding about my own investment profile and the type of risk's I would be willing to take. I'm not great with sitting in long meetings and taking in lot's of information, however Leo made this much easier through keeping information simple and using games to keep me actively engaged. I would highly recommend this course to anyone, as it was simply brilliant.



# Get Bristol

# Investing

from Real Life Money

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I hope to see you soon!

I'm on a mission to get as many people in Bristol feeling confident enough to start investing.

Come and be a part of it.

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Use code **ICANMONEY**  
for £10 off

Your future self will thank you.